

Editorial
Vol -1, No-I, 18 Jan 25, 12 pages

Fpi short 2 80 lac contracts and not that too far from central election day of 4 lac contracts.

Dow falls almost 700 points after blowout jobs report dashes hopes for more rate cuts. US stocks plunged Friday as **investors digested a better-than-expected jobs report that soured expectations of future rate cuts from the Federal Reserve**. It means US economy is very strong means Dow will bounce back and rate will also be cut bit late.

Friday Dow crashed 700 points but India is already corrected so badly so I feel Dow fall is meaningless. Yes it will impact another few points of Sensex because aggressive bears will try to satisfy their ego. But there will be highest risk of selling at the bottom. Rest is your call as many feels that I am wrong and markets will correct further as shown on t v channels. For me money matters for them free advise matters.

India pmi rose means even Indian economy is strong. Tcs results are good means I t defied weak q3 numbers. Let us what infy sbi Reliance does. Sbi for sure sill beat Street.

Survey of many may cities like Jaipur Ahmedabad Rajkot and Kolkata indicate even big hni are short with a no immediate upside. All dabba traders are full-on short. Traders and data are shoeing 180 degree version.

Stock prices fall for three reasons

- 1) Operators short and even hni short seeing steep falls
- 2) F and O mark to market makes selling cash stocks
- 3) Brokers sell of leveraged positions

Change of the week

	18-Jan-25	Rise /Gain
Sensex	76619	750 ↓
Nifty	23203	225 ↓

Net Investments (` Cr)

	FII	DII
13-01-2025	(4276.4)	8066.0
14-01-2025	(7766.4)	7901.0
15-01-2025	(4396.9)	3682.5
16-01-2025	(4341.2)	2928.7
17-01-2025	(3318.0)	2572.8
Total	24098.9	25,150.2

Turnover (` Cr)

	FII	DII	Combined
17-Jan-25	1,44,710	1,34,024	2,78,734

17-Jan-25	Advances	Declines	Ratio
BSE	1991	1955	1.01

Dividend will be encouraging sign in next three months and so also the Govt spending. Budget allocation will be happening for the next three months. This will trigger rally in PSU stocks.

Dow Rsi is 31 very close to oversold state. Nifty rsi again 33 very close to oversold state. No one know how long bears will sell more and try to pull s3nsex down. 16th is Reliance results. From last results to this results Reliance is corrected 30% and all F and O stocks have corrected 30 to 50% creating tears in the eyes on investors as against CNI stocks which are way above the price of buy initiation hence to the extent to our ability we have saved CNI members. Yet there will be always dissatisfaction as you expect that your stocks should not fall even 1 Re from your buy price.

At this point my bullish views are mistaken by many members without understanding that I am not a chartist of technical guy to go with the wind. When you blame us without appreciating you should note than 90% time our intraday buy call on Nifty has delivered including Friday.

At this juncture I leave it to you at our own you want to go short, exit long , hold or buy more. I repeat my targets are intact as they are based on earnings model. We will try and help all members individually those who have faith. Rest can take their own decision. One more and last warning those who have entered A gr shares at high valuations will continue to be affected in short term and they have switching opportunities. E g Bajaj Auto corrected from 13500 to 8000 A class co and Rajeev himself says it's worth is Rs 20000 but it will take nor less than 2 years to cross Rs 13000 for sure so struggle will continue. This is just one example.

In this market GTV engg closed at 551 why ??? We first generated but at Rs 38 and even now recommending for 2500 +++ and only time will tell you who is right. Akar was Rs 105 a month back now Rs 140 why ? Tirupati Starch was Ra 145 and now Rs 185 why ? Just wait for 6 months and see prices of these stocks. Capital India finance Ltd has made nse listing application and rapipay is getting prepared for ipo. Some Hni accumulating and could become stock to watch. This is a perfect switch from other nbfc like mannapuram aditya Birla Nam etc which will show results in course of time.

If you know that markets are manipulated then you will understand that this is a phase and once it passes and clarity emerges you will be left with no money no chance to even switch over as everything will change in just a matter of time. It is just pessimism vs optimism. When you enter a tunnel you do not see light so long as you come out of tunnel and till that time it is end of the world and current

situation is same and all my friends from border will understand this better than friends from Mumbai city.

5 Top Gainers			
Stock	17-1-2025	13-01-2025	% Gain
IDBI BANK	84.0	69.4	21.1
IDEA	9.12	7.75	17.6
ADANI GREEN	1078.1	943.1	14.3
INDUS TOWER	363	320.5	13.3
ADANI POWER	546.1	481.9	13.3

5 Top Losers			
Stock	17-1-2025	13-01-2025	% Loss
KALYAN JEW	501.6	626.5	19.9
JAI CORP	148.3	172.7	14.1
AMBER ENTE	6768.7	7840	13.6
SPANDANA	353.5	405.7	12.8
ORACLE	10025.1	11501.9	12.8

Top 5 Picks By CNI 'A' Group	
Company	
HCL TECH	
SAIL	
NALCO	
RELIANCE	
NALCO	

Top 5 Picks By CNI 'B' Group	
Company	
WHEEL INDIA	
EMS	
OCCL	
KRISHNA DIAGNOSIS	
BLUE JET	

Dow fall was not related to India and India fall was not related to Dow. Everyone is bearish but I am not even though the prices are collapsing. Right now there is dark cloud and you are in the tunnel. Negative ones will see darkness and positive ones will see light after the end of the tunnel.

Tsunami has come which in whatever form but it has come. Now wait for the reconstruction. Those who want to exit can exit in any market. Those who want to wait can wait in any market and those who want to buy can buy in any market.

You can exhibit your frustration on CNI but of no use. Unhappy customers should exit using our services though most of the stocks in B gr are way above our initiation price even though Sensex is down 9000 points. In A gr no one can guarantee though our exit will happen only in profit positionally. Stop losses were given in A gr who plays with stop loss. A gr trading is mastering itself which was explained time and again and for not following thumb rule gambling you have committed mistakes.

Tcs announced good set of numbers. Infy RIL and SBI should post good numbers. This is 30% of the Nifty weight.

India is growing and Budget will be top class yet you want to throw in the towel then choice is yours.

The optimal time to purchase securities is during periods of market collapse – when Mr. Market indiscriminately offers discounts on great and poor businesses alike. Unfortunately, it's during these same periods that fear tends to cause an investor's confidence to fall just as quickly as their portfolio value. Luckily, for the astute investor, the simple prescription is knowledge. The more knowledge an individual has about a situation and the drivers causing it, the more confident they will be in their derived conclusions. Conducting months of research certainly makes it much easier to have conviction in an idea especially when the world is seemingly going off the hinges.

Dead Cat bounce. Wow? I am happy with that too. This is where I differential investors. No one stops you from selling. Profit or loss is the different story. If you have enjoyed profits for 4 years then why are you worried to exit in losses if you are convinced that market is going to fall again? Till yesterday consensus was 22800 and then 22000 also hence it makes no reason for buying.

So what is the big deal if CNI team has given exit call in GTV ENGG at Rs 540 that is after 15x from the initial buy call at Rs 38.? We have received many calls that the price has gone up after our exit. So what.. if someone buys price will go up only. At 560 we immediately advised to buyback seeing the volumes and if you can't take hit of Rs 20 and reverse your decision who is responsible..? We were expecting co to announce bonus and NSE listing for last 1 year but not happened but it could happen now as prices has suddenly moved. Earlier also our team had given exit in GLOBAL offshore at 90 95 and stock rallied to 138. So this should be considered as warning to all weak investors who try to shift blame to us. Those who are long term investors they just do not bother about such exit calls and go by long term targets given from time to time.

Team had given exit call as many were calling us and saying nothing is working.

Please note that we just identify the stocks and rest market does it. Your entry your exit and profit and your loss is all your decisions.

This difference of mindset will always be there between short term and long views. Trader's vs investors.

Buying in correction time refers to the investment strategy of purchasing stocks or other assets when their prices are temporarily declining or correcting, with the expectation of earning profits when the market recovers with certain key principles of Buying in Correction Time:

Determine if the price decline is a correction or a trend reversal. Corrections are typically shorter-term (weeks or months) and followed by a recovery. Trend reversal is some bad news or exit of HNI investors.

Evaluate the underlying factors driving the correction, such as economic indicators, company performance, or industry trends. KP factor cannot be the reason as it could be temporary.

Focus on high-quality stocks or assets with strong fundamentals, growth potential, and a proven track record with intrinsic value which makes stock attractive at corrected prices.

Determine how much to invest and stick to your budget to avoid overexposure. Leveraging always kills investors. F and O leveraging also matters as margin could trigger cash stock selling at losses.

May consider investing a fixed amount of money at regular intervals, regardless of the market's performance, to reduce timing risks.

Adopt a long-term view, as corrections are often temporary and followed by a recovery. Dead Cat Bounce does not help in any way.

Set stop-loss orders or have an exit strategy in place to limit potential losses if the correction worsens. Cash stocks never corrected like other A gr stocks which corrected by 50 to 60% losses.

Same stocks when enter on charts and volumes you can't assign your entry to us as we believe in disciplined investments and not rash.

Benefits of Buying in Correction Time:

Purchase stocks or assets at lower prices, potentially increasing future returns.

Buying during corrections can provide a higher potential for growth when the market recovers.

Investing during corrections can help reduce portfolio volatility, as you're buying at lower prices.

Risks and Challenges:

Uncertainty: Correcting markets can be unpredictable, and it's challenging to determine when the correction will end. No one can time the market.

Emotional Decision-Making: Fear and greed can influence investment decisions during corrections, leading to impulsive choices.

Liquidity Risks: If you need to sell assets during a correction, you may face liquidity risks or lower prices.

Real-World Examples:

2008 Global Financial Crisis: Buying stocks during the crisis, when prices were severely depressed, would have yielded significant returns in the subsequent years.

2020 COVID-19 Pandemic: Investing in stocks during the pandemic-induced market correction would have provided substantial returns as the market recovered.

What do you call this was dead cat bounce? If yes be happy. I have never seen PSU stocks rising 12 to 18% in dead cat bounce.

Yesterday after DOW 700 points Nifty should have been at least 300 to 400+ but we are international the best markets in the world where all that things happen which never happen in the world.

Expiry considerations kept the markets in the range of just 300 points. But there was spark of short covering means 2.9 lac contracts shorts are as it is.

Chart Is beautiful thing. You can make chart of 19700 16000 and 12000 also. Some made it. Some differ it and some says they are seeing positive divergence in Sensex.

What matters is BSE price. Had we destined to 19700 BSE would have bounced to all time high at Rs 6000+ This is the indication how you want to take it is up to you.

GTV closed at 679 and now smart accumulation is seen. The buyer has not hit upper circuit only because he wanted to buy. HE knows TOM will come and again seller will be there once again. He would like to cover max before drives crazily. There is something coming in the co which we are not aware. Let us what is coming. But for sure it has become a live counter and will be on fire.

Many BSE only stocks have started moving up which cannot happen if it a dead cat bounce. Anyways I cannot explain more except the fact that Nifty will be 24500+ after Budget why how has been explained in YMV hence read that.

ECO HOTEL there is no concern. Keep adding. Also subscribe the rights as and when comes. This MNC and backed by RIL gr. MK holds almost 6 mn shares acquired thr PREF issue. Current fall was due to weak hands exiting post lock in free and operators never give easy exit. HOLD tightly.

After 24500+ I will be again at my best. Those who sincerely follow me can what's up their queries I will try to resolve.

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Special Feature

Your Masters Voice is summary and assessment of current situation based on facts and circumstances which is an honest attempt to share appropriate knowledge with you all.

It does not overrides market, it does not vitiate you with wrong motions though market may remain volatile for obvious reasons. Volatility is lived by FPI as they milk income from calls and puts.

Market is so relative in terms of valuation every person will follow different model and different pe to justify his or their stand

We may be wrong on any given day but we have immovable track record from 7500 Nifty till 26400 hence we will heavily rely on our mechanism and methods of valuation and P E ratio. In 1991 we had 11.7 P E , in 2008 we had 14 P E and in 2020 we had 16 17 PE and today we have 19 P E and hence whatever the world tell you we will stand in the wind till the wind is settled.

In one settlement we see max 1000 1200 points fall and rise which takes care of the required income for fpi dii and hni and this is done in this month. So second half will be story for bears for sure. With 2.90 lac contracts short we do not this so this can be cut easily. Our assessment says 50k contract cutting means at least 2000 to 2500 Sensex rally rest of the math's we leave it to you.

Today everyone is discussing the fall in the Indian Equity Market..

17 years ago it was US financial crisis.

15 years back- High inflation/Interest rates

14 years back -US downgrade

13 years back - Fed Tapering

12 yrs back- Twin Deficits, Rupee depreciation

10 years ago - poor Monsoon

9 yrs back- Brexit.

8 years back - Demonstration

7 yr ago- GST.

6 year ago- high Npa/pnb scam/various defaults

5 year ago covid

4 year ago covid deadly 2nd wave

2 year ago Ukraine war

Currently –Israil into war

1 year back we saw recession threats.

In all this period they kept creating fear and Nifty moved from just 8000 in 2008 to 26000 in 2024. We must know that show must go on. When Tendulkar retired DHONI KOHLI took over and now when he retire some else will take over. Same thing is for market.

वो डराते रहे हम डरते रहे।

Target, Faith, patience & Discipline are the secrets of investing hence instead of spreading panic, we may educate and spreading positivity to all.

Stocks and people both will go in heaven only. We must understand that corrections are part and parcel of life. Some chartist create fake chart and circulate and innocent investors get afraid and panicked.

Markets are slave of earnings and we have started Q3 numbers. Let us put it again that most of the analysts and media are negative on Q3 earnings including Reliance Sbi etc though fact remains they will announce better than expected numbers. This is because Q 2 was bad due to Aug territorial rains. Overall the earnings was just 4% hence they have also tossed up idea of regrowth. In next 2 weeks the clouds will be clear.

Just see Dow recovered 1300 points even though it is trading at 31 P E and two factors contributed this rise one inflation came at .2% and all banks beat estimates. This is live example how markets beat bears. In Dow also people were talking 30% correction and they shorted heavily where good economy numbers came diminishing rate cut chances and we had mentioned some other day rate cut news will come and Dow will blast. Fact remains Dow was trading around 30 Rsi so bounce was imminent and it came. Same thing is true with Nifty where it is trading between 33 to 38 hence bounce will come. Now chartists saying if we close above 23600 then one way bullish and trust us this will happen. As told earlier 1200 points correction for the settlement is done with.

It is better to focus on Budget. Just because market corrected media WU University has started that this has happened due to increase in LTCG STCG. What bullshit. When Nifty was 26300 everyone was saying we are okay with taxes as we will be paying out of income only. So when markets rise and you make money then tax is not an issue at all. In any case everyone does set off STCG and LTCG by changing loss trades and effectively reduce to impact of tax.

See how stock market behaves.

Bernstein On Internet Cos

Outperform Call On Zomato, Target At Rs315/Sh

Outperform Call On Swiggy, Target At Rs635/Sh

Outperform Call On Info Edge, Target At Rs8,630/Sh

Market Perform Call On Nykaa

All these stocks were perfect sell at dustbin prices. This is how markets and brokers work. There are hundreds of examples. And all stock prices goes up eventually. To make things simpler to understand is that the AUM of FPI is now Rs 72 lac crs. They had brought in only Rs 8 lac crs. When last crash happened it was Rs54 lac crs and reduced to just Rs 42 lac crs and post recovery now it stands at Rs72 lac crs that too after withdrawing couple of lacs Rs. Now important question which is applicable to you, HNI, DII and FPI is that why would they damage their own wealth..? e g FPI if continue to sell like this then their AUM will become Rs 50 lac crs means they are losing almost 50%. In other words they are playing with you. They create bad markets to be bought later and then it to new index where there AUM will become Rs 100 lac crs.

Lot of fear has run through post Q2 numbers which saw market correcting from 86000 to 76000 Sensex that is enough of enough. What is Budget, we expect further capex of Rs 11 lac crs, fiscal deficit at 4.8 or 4.4 which now even ET is talking and lower market borrowing means everything positive in the budget hence if someone talking bad budget it is sheer non sense.

With 2.90 lac contracts short we should compare the situation with Central elections. That time they were short 4 lac contracts and post elections even with no majority BJP formed Govt and they had to cut their shorts at expense of 17% rise in Nifty.

Same thing may happen even this time. We have left with 9 sessions. Last time they cut only 30000 contracts there was 1500 points rally. Now on Wed Dow was up 700 (effectively 1300 in 3 days) which not allowed to be reflected in India to give you feel that India is bad only. Our guts feeling is that cutting 2.90 lac contracts in next 9 sessions is impossible and if they do we will be at 24500 before Budget.

Alternatively it is assumed that they will come for short covering after Budget in that case also 24500 will be seen on screen and when this happen there will be mad scramble buying also. This will be also supported by Q3 numbers. If in USA all major banks are reporting good numbers why India would report bad numbers. Where was the recession coming India or US..? US then how come US is reporting good numbers where the recession gone...? On the contrary there was no recession in India and all of sudden in Q2 recession came that is de growth.

All these are gimmicks which you should understand from few stock prices we reported above like Zomato and even Paytm where life ended and reignited. We were bullish both in Zomato and Paytm and we made decent money.

Leave these factors behind and focus on stock picking.

GTV Engg rose from Rs 530 to Rs 700 in just 3 sessions and golden era has started for this co. BSE we gave you at Rs 800 and now it is Rs 15000 (6000X2.5) so this is called wealth creation. I have similar expectations in GTV Engg but street will realize only when it get listed on NSE and then only the volume game starts.

We are positive though market was negative. We were positive in 2008 also and assured you with Sensex 21000 target. We were positive in 2020 also and shown you targets of Nifty 10000 12000 14000 and till 26000 and even now we are positive and we should see Nifty 30000 and possibly in 2025 itself.

All micro factors are in favour of India whether it is inflow of money, capex, exports, domestic manufacturing etc etc hence there is no cause of concern. Investors have habit of crying that they do not own stocks like Betex, AK spintex, Windsor or Arihant Foundation but we can't really help it. If you invest in 10 stocks you will get 2 super multi baggers provided you have disciplined investment strategy. We are always there to help you out.

Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	18/1	19,584.06	+61.17	+0.31
Singapore	Straits Times	18/1	3,810.78	+9.65	+0.25
United States	NASDAQ	18/1	19,630.20	+291.91	+1.51
United States	DJIA	18/1	43,487.83	+334.70	+0.78
United States	S&P 500	18/1	5,996.66	+59.32	+1.00
Japan	Nikkei 225	18/1	38,451.46	-121.14	-0.31
United Kingdom	FTSE 100	18/1	8,505.22	+113.32	+1.35
Malaysia	KLSE Composite	18/1	1,566.72	+11.18	+0.72
Indonesia	Jakarta Composite	18/1	7,154.66	+47.14	+0.66
Thailand	SET	18/1	1,340.63	-11.93	-0.88
France	CAC 40	18/1	7,709.75	+75.01	+0.98
Germany	DAX	18/1	20,903.39	+248.00	+1.20
Argentina	MerVal	18/1	2,510,886.00	-118,491.00	-4.51
Brazil	Bovespa	18/1	122,350.38	+1,116.24	+0.92
Mexico	IPC	18/1	49,940.89	-7.26	-0.01
Austria	ATX	18/1	3,780.50	+54.94	+1.47
Belgium	BEL-20	18/1	4,260.19	+15.71	+0.37
Netherlands	AEX General	18/1	914.24	+6.58	+0.72
Spain	Madrid General	18/1	1,170.52	+7.23	+0.62
Switzerland	Swiss Market	18/1	11,990.27	+48.27	+0.40
Australia	All Ordinaries	18/1	8,557.43	-11.70	-0.14
China	Shanghai Composite	18/1	3,241.82	+5.79	+0.18
Philippines	PSE Composite	18/1	6,352.12	+86.60	+1.38
Sri Lanka	All Share	18/1	16,257.31	+41.38	+0.26
Taiwan	Taiwan Weighted	18/1	23,148.08	+122.98	+0.53
South Korei	KOSPI	18/1	2,523.55	-3.94	-0.16

