

**Editorial**
**Vol -1, No-I, 26 July 24, 09 pages**

Friday crash was assigned to following reasons which triggered panic in retail and across the board selling was seen with Nifty falling 270 and Sensex 800 points. Fact remains, FPI are still long 3.25 lac contracts and they will not leave this position till expiry. At the same time it should be understood that rolls pain though was seen in stocks as usual there was no rolls seen in Nifty.

Nifty OI till Thursday was at life high that is at 1.56 lac crs. This came down to 1.46 lac crs in July as massive unwinding of retail was seen. But in Aug the addition was just 1 lac shares that is it reached to 31 lac shares from 30 lac shares. Out of 30 lacs 24 lacs were created in last month only means practically ahead of last 4 sessions just 7 lac shares added in Aug.

If they added AUG 10 lacs then probably instead 270 we could have seen only 70 down. That also means they will try to open 100 points down create fear, get stop losses triggered and then massive upside will happen for rolls. Rolls never happen when markets fall but happen when market rise.

This we were expecting hence Friday morning cautioned you all to avoid F and O and leveraged positions. Now the success mantra of those who control the markets and trigger the sell off at tip off without FPI selling is to spread rumors at lightning speed for that they have well equipped machinery which neither SEBI nor FM can catch. They spread following rumors during market hours which can never get verified as all dealing desks are not available for clarification and media adds fuel to fire as media is paid one.

**Change of the week**

	26-July-23	Rise /Gain
Sensex	81332.7	731 
Nifty	24834	307 

**Net Investments ( ` Cr)**

	FII	DII
22-07-2024	8346.7	(1652.3)
23-07-2024	(1548.6)	1418.8
24-07-2024	(3508.2)	3137.3
25-07-2024	(2197.7)	2431.6
26-07-2024	2546.3	2774.3
Total	3,639	8,108

**Turnover ( ` Cr)**

	FII	DII	Combined
26-July-24	1,65,330	1,59,399	3,24,729

26-July-24	Advances	Declines	Ratio
BSE	2595	1354	1.91

Following rumors...

1) Microsoft issue will not allow markets to open on Monday though in reality it has affected few US happenings by and large and will get resolved before markets open on Monday.

2) Finance minister told street that she is removing Itcg and stcg and only tax everything as business income. Only stupid's has to believe this when FM herself has said that tax collection has gone up by 23% in Q1.

3) Policy makers are the main architect of diversion of retail money to F and O now says savings are getting affected. Why policy makers approved ASM,ESM, ttot, Z gr, etc etc which made brokers stop innocent new investors to buy B gr shares..? Finally after 20 years control regime India should look forward to free market discovery mechanism instead of artificial control mechanism. If savings is required to divert to M F this is the only way to cultivate investments culture.

4) China President told street that Monday morning they will attack Taiwan. Already tow wars are on for 30 months and 15 months and markets went up by 60% and third War Is announced me street mongers. The most troubled nation CHINA if does it CHINA will be over.

5) Every what's up University have a sell and go away. Some says 10% and some says 30%. Whenever this comes ahead of expiry Nifty goes up by another 10%. And why not if Budget is non sense then 25800 then 28800 also can become reality and for that WU University has major role. Barking will continue till 25th and every dip could be another opportunity. You all missed 4th June.

6) Media opened new discussion on U P. Says P M lost confidence in UP and is changing CM though nothing of that sort is expected as CM is from SANGH only. Media if can't promote ruling party has to work as opposition puppet.

We have shared valuations of Nifty many times with you. Nifty PE is at 20.2 right now whereas S and P is at 26 so why bother and think of correction when S and P is rising. Two big events will take S and P at least 20% upside from here on that they are DONALT TRUMP and FED. So even Nifty has to scale it to 28000 30000 before meaningful correction.

After detailed analysis I hope at least CNI members do not fall to the fray of this misleading rumors and sell heard earned stocks like GE PIL which has announced triple de-merger means stock price will be Rs 2000 +. Co valued at just 360 mn \$ vs parent 173 bn \$ so long long way to catch its parent. If voluntary de listing is planned it will have to offer nothing less 2 bn \$ which could be close to 8x.

5 Top Gainers			
Stock	26-07-2024	22-07-2024	% Gain
GRAVITA INDIA	1698.3	1331.5	27.5
PG ELECTROPLAST	441.2	350.5	25.8
MMTC LTD	106.7	86.0	24.0
IFCI LTD	83.3	68.2	22.0
HCC	55.3	46.0	20.1

5 Top Losers			
Stock	26-07-2024	22-07-2024	% Loss
PHOENIX MILL	3523.8	3957.9	10.9
IRFC	183.4	205.7	10.8
VST IND	4092.3	4576.1	10.5
RVNL	552.7	614	9.9
GARDEN REACH	2220	2458.6	9.7

Top 5 Picks By CNI 'A' Group	
Company	
RIL	
SAIL	
NALCO	
ADANI PORT	
TATA MOTORS	

Top 5 Picks By CNI 'B' Group	
Company	
CMS INFO	
HARSHA ENG	
RDB RASAYAN	
BEPL	
GULFPETRO	

Another MNC where we entered at Rs 48 now 145 and buyback offer failed. Now in the panic if we sell such share (Inspirisys) we ourself has to be blamed as with MICROSOFT head at the helm of affairs I am sure co will attempt another buyback not below Rs 350 and even that will fail as investors who control 9% have understood the co very well and will hold till it become 4 digit.

We shared a detailed note on D and H India Ltd where we believe that this co is available at 2.25 years payback. Market cap is just Rs 120 crs though in our opinion fair market cap has to be Rs 300 to 400 crs on current revenue. We know you all can't buy big QTY as none of you are in wealth creation. But those who are must buy at least 25000 to 50000 shares and hold for 2 years. Why ?

We now reveal that this gr has another company D & H SECHERON ELECTRODES PVT LTD with revenue of approximately Rs 300 crs + and IBITDA rising 67%. This is specialized high end products in welding material is import substitute. Have more than 500 distributors. (<https://dnhsecheron.com/> ) & ( <https://dnhsecheron.com/blogs> ). The company manufactures welding equipment. It produces and supplies electrodes, consumables, filler and flux cored wires. As per our sources they are merging both the companies for economies of scale, better valuation and good size of business. ON Charts we see Rs 500 target and leave it to you whether buy and create wealth for you or buy 500 shares and earn 50000.

Most discarded but most undervalued assets based co is GLOBAL OFFSHORE. Some big HNI have acquired 4.5% stake whose name really matters for stock market. Yes this name is not appearing in SHP as it is spread in 11 names as of now. May be at Rs 150-200 we will see this name appearing in SHP. When co had 14 vessels the market cap was Rs 2200 crs and promoters did not sell single share. Now with 2 vessels and no debt the market cap is just Rs 178 crs and its new innings of the company. Stock at 52 week high and volume is super trajectory. Hearing preferential issue around 80/81 getting announced to raise funds with really big names could come from the industry background, and if happen, we may see further visibility of number of vessels rising to 6 again and also the wind energy biz may occupy another 5 vessels which could be acquired on bareboat charter. This business is very typical where CHINESE flagged vessel is not acceptable to ONCG and to change flat to INDIAN require lot of changes and money. However for wind energy no flag change is required so meter can be down from word GO. You have to decide where it can go with 11 vessels in light of the fact that it was Rs 2200 crs when BOURBON France pitched to acquire the whole company which explains the kind of business which this is co is into. Promoters is HARVARD and of GARWARE Technical Fiber family.

My job to share inspiring details on the basis of my understanding. Holding, buying or selling is your call at the end of the day.

The budget is looking very promising. It is remarkably well-balanced.

India is on Debt-Reduction path. Fiscal consolidation is on track. The budget's impressive growth is driven by strategic initiatives focused on Foreign Portfolio Investments (FPI) and creating a positive environment for MNCs.

Dividend receipts have been increased to Rs 2.9 lakh crore from Rs 1.7 lakh crore (positive for PSU stocks). PSU MC is 63 lakh crore i.e yield is 2.77% which means on 2.90 lakh crores with same yield MC should be 1.07 lakh crores. i.e. up by 70%

Though STCG and LTCG has raised, it does not make a lot of difference as even when LTCG was raised from nil to 10%, number of investors had increased only. The budget also provides for Immunity from penalty and prosecution to benaamidaar (Amnesty scheme for conversion of benaami property into genuine). 12.5% LTCG tax complements this action and could turn out to be a revenue churner.

Focus on companies where we are seeing strong Govt allocation.

DH India and RDB Rasayans are good bet.

Inevitable had to happen not for Budget but for expiry and thanks for TESLA which saw Nasdaq fall 600 points and Dow 500. What more bears wants on expiry day. If they have lost for 50 days nonstop why not give them one day.

DOW RSI can to 47 no risk zone and Nasdaq RSI came to 36 that in buy zone why bother US markets. Buying will come for sure.

Nifty RSI is below 60 and after today fall may come to 50 from where big mandi is ruled out.

Change of wind certain.

F and O will be curtailed. Sebi issued paper saying intraday is big losses. That is why CNI always avoid F and O and intraday.

But money diversion is happening. Many funds DII and HNI have booked major profits and sitting on 12 bn \$ cash. In fact 1 bn \$ has become 12 so they are very much in control of market now. 11 bn \$ profits will make them enter many bottom up stocks and make another 11 bn \$ out of it.

Hence we suggest add bottom up stocks instead of run up stocks.

Tirupati Starch, Rdb rasayan Vipul Organcis DH India Global offshore where HNI have entered and they are bottom up stocks. RJ is in RDB, VK is in Global and NS is in Vipul whereas Mehta is Tirupati and some big guys in DH. Even Hindustan tin has seen entry of JM. In Alpine M K has entered. So I have told you names now you can make due diligence and if like any of these stocks you can buy. How things are changing you can see from CNI itself where some overseas investors will be investing Rs 660 crs if CNI fails to make payment for the technology.

Schemes based stocks will deliver returns like Forbes and OCCL. Raymonds, Sterlite techno, Mafatlal, TAMO, TAPO, Bhel, BPCL, SAIL and Greaves Cotton may announce demergers whereas RDB RASAYAN Real estate NTC may announce merger. License value of CIG is Rs 5000 crs and real estate value of the group is Rs 20000 crs. They have 56 acre land in NTC hence they will not sell NTC directly. They will merge and retain land and then sell license for Rs 4500 crs as per sources. Mr Vinod Dugar heard saying this some big investors off record. DH India will merge another co. Popees may announce pref issue to raise Rs 30 crs at Rs 190 as per market sources. We may see big name coming in the pref issue Rs 30 crs in Global offshore also.

Post Budget clarification in flags I feel GOSL could buy vessels on bareboat and deploy with ONGC as ONGC need 20 vessels which they are not getting it. It also means there is a possibility of GOSL crossing its earlier vessels count of 14 in next 2 years and MC of Rs 2200 crs also. Keep under radar.

I hold firm view that Nifty will cross 28000 very fast. We may see repeat of 4th June. All warnings of Govt are related to f and O and sebi may come heavily with lot size increase. Cash markets will get more attention as speculation will not stop but will come in new AVTAR. Govt may ask SEBI to scrap esm category as they want to divert investors back to cash markets.

Two energy funds have been launched for Rs 15000 crs which means lot of money will flow into energy stocks. BPCL, Tata Power remains my top picks in energy stocks. This is due to the provision in the Budget for Nuclear. TATA Power will be the biggest player in nuclear. Now do you think nuclear power can be produced without setting up plants..? If no then who will supply plants..? It is none other than BHEL so BHEL again remains my first choice.

Bhel is having orders of Rs 2.25 lac crs and another Rs 3 lac crs are in pipeline. All are at 11% IBITDA margins. Means Bhel has changed skin. Rs 55000 crs ibitda is hidden. No one can stop Bhel from reaching Rs 1400.

Tata Motors who was bullish except me. Yesterday it crossed all time high at Rs 1091 after Nomura gave Rs 1294 target. CLSA Macquarie will be follow and stock will test my target of Rs 1470 given at least a year back to you all. We will start next innings only after that. 3 demergers, 1 IPO possible will take TAMO to my next destination of Rs 4000.

RDB Realty has de merged infra co. Now see the history they had one co RDB Industries in 1992 and IPO was Rs 20. Then de merger happened in NTC and RDB Realty. Then came fresh IPO of RDB Rasayan in 2011. Now Infra is de merged from RDB Realty. Now Infra is main game and RDB Realty and NTC may again merge will RDB Rasayan if what I hear is true. NTC has a CIG license and 56 acre land. Plant too. UK is banning CIG so some companies may fly to India. Even JTC for that matter. License value is unbelievable as no new license was issued after 1934.

The idea could be to sell license post-merger into Rasayan and then sell the license and use the plant for RDB new capacities as this is high margin profitable business. In real estate and CIG they have never made such big profits. Hope this happen as per my source. I am always bullish on the group and had recommended RDB realty at Rs 34 to you all. Now I will suggest exit and enter Rasayan and see your luck.

RDB Rasayan took very long time for consolidation and it happen in each and every case where operators never want you to earn big. Once you exit the game starts. If stock cross Rs 182 which I feel it will be new trajectory. Free float is less than 5 lac shares and RJ had entered couple of years back at Rs 128. I do not know whether they hold or used the same shares for market control.

Fact remains without industrial packaging dream of seeing 500 bn \$ exports in electronics and 650 bn \$ in textiles is impossible. Find out how many co make 500 to 2000 kg FIBC bags and are profitable. RDB Rasayan is the only company in industrial packing for exports that too carbon coated which is the requirement of EU countries that is why 40% of the volume come from exports. 44 lac crs infra spending will spur manufacturing and exports both and that will be handled only through packing.

When it comes to AMAZON, NYKA you understand the packing of cartons because you are buying consumables and seeing daily. However when it comes to industrial exports you can't see the packaging hence not realizing the importance of such packaging. Very soon we will see 20% upper cct with massive volume like RDB real estate and we will stop marketing Rasayan. Our report is ready for FPI segment.

BHEL and NTPC were asked to set up 800 MW nuclear projects. SAIL was asked to supply wheels and tracks to Indian railways and also to Navy for submarine. I had mentioned that SAIL is no more B to B company. It has become B to C Company. SAIL should report Rs 9400 per tons IBITDA. And if merger is done with RINL and NMDC steel the ibitda margins will rise 55% to 14500 crs that is above Tisco margins. Stock cannot remain underdog for long.

Popees was recommended with detailed note at Rs 111 and today it was Rs 122 upper circuit. Hearing that co is raising funds at Rs 190. Keep in mind that and hold shares. As per co presentation, Co will post Rs 2525 crs revenue in 2029 that 10x in just 5 years. If that happen this will be double than Cantabil. Current market cap is less than Rs 120 crs including warrants if converted by promoters. Promoters holding is 44% post conversion of warrant's and looking at numbers they will be happy to have 60% + for sure. Man may not spend Rs 1000 on his T shirt but when comes to his baby he will spend even 5000 to 10000 also. BABY brand is always huge and with 20000 outlets they will do wonders. Buy only if you want to stay in the co for 5 years else stay away.

SBI corrected after testing Rs 900 to 845 and entered in my buy list. No negative impact of Budget is seen on SBI.

India will be entering in biggest new business that is tokenization. This is new concept. Business is owned by say X, Y will sign for tokens and sell tokens to customers. Shipping, Airlines, Taxies, Cars, and Railways could be part of this. Can't write more in detail as you will come to know soon how why and where this will grow. This is assets light model hence revenue and ibitda will be disproportionality high.

FPI figures are plus Rs 39000 crs in Calendar year 2024 after sale figure of Rs 50000 crs of JAN and MARCH 24. July alone is Rs 35000 crs plus which has wiped off the deficit like JULY rain in Mumbai. We were told another Rs 40000 crs is expected in AUG and Rs 15000 from 2 new energy funds over and above Rs 22000 crs from SIP. Thus Rs 77000 crs buying can come which is 9 bn \$ and another cash lying with DII is 12 bn \$ so effectively 21 bn \$ buying can come.

This is why market is not falling. Everyone is sitting on cash hence desiring 10% correction. This will not happen. ALGO has become so powerful now even 2% fall will immediately trigger buying through ALGO and limit orders never get executed.

Dow Nasdaq set for reversal. Valuations of not expensive. Markers are not overbought. Those giving opinions are giving on the basis of sharp run up. What ought to have happened over 12 months has happened in 2 months. In short we have filled the 10 months backlog so where the question of overbought markets?

## Special feature

Dow entered danger zone after crossing 41200 but certainly you cannot take away the credit from CNI as we were the only ones in the world which had predicted 40000+ right at 29000. In 2020 at 18000 we were the only one to tell you that it will cross 30000. There are big funds in the world like GOLDMAN, J P Morgan and on record they were bearish number of times. They had also said that US is going in recession as early as 2022 and CNI all along said no chance.

In this assessment you have to decide who is better in terms of determining the market trend, in terms of stock picking and also in terms of consistent accuracy. Had we were present in US markets our co could have been valued at billions of \$ as we do not have strict patents regime in India. We have been seeing copy of our contents regularly and blatantly yet we have no recourse. This is why we are entering big business such as AI, bloc chain, data storage, fintech and many more which we will explain as and when we start business. Currently we have engaged in technology tie up so that these businesses can see on footing as early as possible due to the expertise of our partners.

Our RSI is still lower than DOW and not in extremely overbought position. We are left with only 2 sessions for the big event that is Budget hence such condition cannot be deterrent for the markets going forward.

It looks like we will cross 25000 Nifty before budget yet we caution you not to remain leveraged in F and O or even cash for various reasons.

Though we hold that Budget will be good and inputs have been shared with you from time to time, fact remains Budget itself will not trigger correction. In fact, Budget will trigger short covering for those who are short from 23600 levels and paying difference. However, according to me the correction should come on 24th and 25 for rollover.

Now see the numbers as of THURSDAY evening. OI in JULY is 1.53 cr shares and closing was 24808 whereas in Aug the OI was just 30 lacs and closing was 24920 means till Thursday practically there was no rollover. I could see stock rollover not in Nifty. This means operators are going to keep market high till Budget and then they will press the sell button. When they keep high on Budget day, there may sharp spike and short sellers will have no choice than to cut shorts.

Correction will not be too big as there is nothing that warrants big corrections. RSI is at 72 which is comfortable considering the liquidity. But rollover cannot happen without correction. I would be happy to see market correct 2 to 3 % in these two days and become normal in the next settlement with RSI falling to below 60. But in alternative if they decide to screw the short sellers till 25th by taking Nifty to 25500 then certainly the correction will not stop at 3% for sure. No one can predict timing of correction though we want to be accurate as far as possible.

This is why we have been hunting stocks which are undervalued and immune to big corrections. Hindustan Tin with Cash of Rs 50 crs a year, D H India with pay back of 2.25 years and VIPUL Organics with technological advantage cannot stand at rs 100 200 crs for long time. They have to rise at least 5x if not 20 x hence we prefer to buy these shares.

Inspirisys, CTE, RDB Rasayan are few more stocks which are undervalued. We were the first in INDIA to release the note on TTML at Rs 34 and stock had blasted to Rs 290. Now stock hit 20% upper circuit after street found that TTML is one such company which is into cyber security.

We authored the buy call in forbes ltd which gave you 400% returns in less than six months. Now similar case was seen in OCCL. We feel the new listing will be at Rs 250+ and then the rally. How it worked. The last price before record date was Rs 835. The re listing post record date was Rs 200. (Though it crossed Rs 400 now to show that the game is begun.) The cost you incurred is Rs 635 for 5 shares that is Rs 127 per share. Now those who implemented the scheme would like to see at least 100% gain else the purpose of de merger fails. Means the listing has to be Rs 250+. Will it happen or not time will tell us. But if you add up assuming that it gets listed at Rs 250 then your price becomes Rs 1650 that is 100% gain in less than 3 months.

Pending Scheme of arrangement ( de mergers)

Hercules

Raymonds

D B Realty

Sterlite Techno

DCM Shriram Industries

Expected ( de mergers)

Tata Motors ( EV PV and MBFC)

Tata Powers (renewables)

Greaves Cotton ( EV)

Balmer ( Tourism and land)

Mafatlal ( hygiene and real estate)

KPT ( Riksha EV)

Bhel (land)

BPCL ( land)

IOC ( land)

SAIL (Land ) also merger of RVNL and NMDC steel

BSE ( Gift city)

DH India (Merger with Wendt)

Tirupati Starch ( merger with XYZ )

MTNL ( merger with BSNL ) ( de merger of land)

Please study these cases and decide your investment decision ahead of record dates. We will try to generate our calls but we may miss some. We also request to suggest possible de merger cases so that we can update to all other also.

We will be first to make the analysis of Budget though market has its own rationale to act. Many funds were seen smart churning as prices have shot up so much rather beyond their imagination. Funds are not like Quant to give 40% returns hence they are booking profits and giving 20 24% returns. Also they are selling stocks in cash markets and subscribing to lots of anything and everything. Therefore event though we see FPI figures minus we cannot say they are negative on India.

In short we are prepared for correction and will buy dips which is our mastery. We avoid high priced shares like ESAB ADOR and focus on D H India which has potential to become 10x. We avoid Hindalco and focus on Hindustan TIN and Shetron which are in TIN making. We avoid SUDARSHAN and focus on VIPUL. And this is only way we can built our portfolio which will grow 10x.

I have received some queries from our members "what to with GE Power" when stock hit lower circuits. Share price crashed from Rs 644 to 464. How stupid questions are being asked..? we gave you buy in GE Power at Rs 165 and as per CNI preaching at Rs 350 your cost should have been NIL and stock in zero cost portfolio for next 10 years. In 10 years this will become Rs 10000 for sure. How do you expect to deal with this. This is US MNC GENERAL ELECTRIC who's market cap is 172 bn \$ and in India it is trading at 370 mn \$. Another co where we get stupid questions what to do in Inspirisys at Rs 140 150 more particularly when the open offer failed. The CAC Japanese parent is trading at 21000 crs and in India just 600 crs. CAC made the biggest mistake by not completing the open offer. Promoters hold 81% stake yet they need a least 9% stake which these stakeholders had agreed to sell at Rs 241 and now decided not to sell even at Rs 300 350. The chairman has come from MICROSOFT and hiring 600 people hence co will report profits of Rs 45 crs + this year and that will be rs 10 EPS.

Stock price has to be rs 500 on merits. So do ask stupid questions, we had given at Rs 48 now Rs 150 so cost is zero rest is your call.

We will be issuing new report on VIPUL ORGANICS how it is going to change landscape of this company in comparison to SUDARSHAN at Rs 6500 crs market cap. It is HDFC who created valuations. VIPUL there is some marquee investor who will make VIPUL Rs 6500 crs in 10 years. With membrane technology water requirement will go down by 80% and in the past TARAPUR plant had seen troubles only because they did not provide required water. We are in possession of some information which is not yet confirmed and our research is on which will take VIPUL a major key supplier to AUTO companies if that is true. We will share only when we have 100% research from our own sources.

Enjoy the Budget, stay light, stay in undervalued stocks. Life is yours.



## Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	26/07	17,021.31	+16.34	+0.10
Singapore	Straits Times	26/07	3,426.47	-3.98	-0.12
United States	NASDAQ	26/07	17,357.88	+176.15	+1.03
United States	DJIA	26/07	40,589.34	+654.27	+1.64
United States	S&P 500	26/07	5,459.10	+59.88	+1.11
Japan	Nikkei 225	26/07	37,667.41	-202.10	-0.53
United Kingdom	FTSE 100	26/07	8,285.71	+99.36	+1.21
Malaysia	KLSE Composite	26/07	1,612.88	-2.30	-0.14
Indonesia	Jakarta Composite	26/07	7,288.17	+47.89	+0.66
Thailand	SET	26/07	1,307.21	+15.63	+1.21
France	CAC 40	26/07	7,517.68	+90.66	+1.22
Germany	DAX	26/07	18,417.55	+118.83	+0.65
Argentina	MerVal	26/07	1,542,022.00	+3,742.00	+0.24
Brazil	Bovespa	26/07	127,492.49	+1,538.40	+1.22
Mexico	IPC	26/07	52,819.58	-112.29	-0.21
Austria	ATX	26/07	3,671.77	+2.52	+0.07
Belgium	BEL-20	26/07	4,088.20	+17.99	+0.44
Netherlands	AEX General	26/07	906.64	+8.07	+0.90
Spain	Madrid General	26/07	1,101.48	+1.53	+0.14
Switzerland	Swiss Market	26/07	12,241.49	+135.95	+1.12
Australia	All Ordinaries	26/07	8,153.40	+59.11	+0.73
China	Shanghai Composite	26/07	2,890.90	+4.16	+0.14
Philippines	PSE Composite	26/07	6,726.01	+55.74	+0.84
Sri Lanka	All Share	26/07	11,633.38	-7.17	-0.06
Taiwan	Taiwan Weighted	26/07	22,119.21	-752.63	-3.29
South Korei	KOSPI	26/07	2,731.90	+21.25	+0.78

