

Editorial
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This is why CNI is different. We gave buy in Nifty on FRIDAY even in falling market. F M affirmed that the fall was due to fake story planted by leading TV channel. This always happen and when you rely on them this is bound to happen as this channel belong to market operator.

Anyways, We had given good guidance in YMV and there is massive demand growing for this report. We have been receiving requests but we are not sharing as this is only meant for members.

A K SPINTEX, GTV and KPT will be stocks to be watched in APRIL 2024. GTV is out of trade to trade. KPT results today.

NSE announced 4 bonus and Rs 90 dividend. Means NSE IPO is getting cleared. Means BSE will blast. BSE has potential to announced 2 for 1 bonus. IEX eq is 110 crs and BSE 27 crs this is not fair. BSE can sustain 110 crs equity. BSE derivatives volume is now 75% of NSE. MCX if merged with BSE it will cross NSE volume.

Gift City, ONDC are value creator. ONDC itself should be valued at Rs 60000 crs and BSE is the major beneficiary.

Change of the week

	10-May-24	Rise /Gain
Sensex	72664	1191 ↓
Nifty	22055	412 ↓

Net Investments (` Cr)

	FII	DII
06-05-2024	(1150.9)	781.3
07-05-2024	(2942.9)	2304.5
08-05-2024	(5336.8)	5928.8
09-05-2024	(6669.9)	5642.5
10-05-2024	(2117.5)	2709.8
Total	(18214)	17364

Turnover (` Cr)

	FII	DII	Combined
10-May-24	1,44,145	1,21,138	2,65,283

10-May-24	Advances	Declines	Ratio
BSE	2142	1678	1.27

My next KPT is GTV Engg. Was waiting for Q4 results and trade to trade exit. Both happening simultaneously and that is giving feel to me that it is another KPT for sure. In March 2023 co had reported Rs 4 crs net profit which was after 50 lac losses of food division.

Food division turned around. So let us see what numbers co throw this quarter. In Q3 it was just Rs 1 cr and if they give 4 crs + then stock will cross Rs 800 to 1000 in fast forward mode.

GTV ENGG will cross ATH in next 30 days. Stock corrected not on fundamentals but for BSE blessings which had put this stock in trade to trade and investors shy buying trade to trade stocks and operators used this to bring down the price from 640 to 440 and they could get good lots at 470 which they could not have got even at 1000+.

Bjp will gain round three and satta bazaar tally will improve from 350 to 370-380 again as this 3rd phase is in BJP baston.

Our CMD has been invited by ICAI Bhopal to deliver a lecture on how to pick up multi baggers this week. If ICAI respect our CMD then you must have reason to rejoice. 500 + CA will listening to him. You can always feel safe with ICAI calling our chief for presentation.

BHEL and SAIL too will come on BONUS list. SAIL has strong book value and BHEL too once turned around will announce bonus.

What a pre-planned move of Nifty bringing down..?

On Friday markets looks very bullish.....analysts bullish

On Monday RBI changes Infra Project Lending NPA Norms....

And same day Harsh Goenka also twits about mal practices to be looked by SEBI...

5 Top Gainers			
Stock	10-05-2024	06-05-2024	% Gain
CAR TRADE TECH	929.9	749.8	24.0
JUPITER WAGONS	488.3	406.3	20.1
BHARAT FORGE	1397.1	1249	11.8
ABB LIMITED	7205	6702	7.5
ALKEM LAB	5145	4874.4	5.5

5 Top Losers			
Stock	10-05-2024	06-05-2024	% Loss
CHENNAI PETR	860	1015	15.2
FUSION MICRO	476	534.7	10.9
DHANI SERV	46.4	51.9	10.6
BEML	3200	3552.8	9.9
HITACHI ENERGY	8785	9739.1	9.7

Top 5 Picks By CNI 'A' Group
Company
VEDANTA
HDFC BANK
SAIL
TECH MAHINDRA
HCL TECH

Top 5 Picks By CNI 'B' Group
Company
TIRUPATI STARCH
UNIPART LTD
EMS LTD
MULTI BASE
KPT LTD

A video is flashed in circulation where bjp said not getting even 180 seats.

Then comes a ET news article where an analysts was brought on record who says Nifty will fall 4000 points post-election.

Then comes Shankar Sharma saying stocks will crash 90%

Nobody knew why market fell but those news though fake have resulted in massive unwinding, fearsome selling in B gr but smart investors were kept adding.

The main reason was a HK based H F was shut and had to sell 1.50 bn \$ stuff which was loaded with PSU. The fund name is MARSHALL WACE.

Other funds liquidation news were false as all funds have 6% + cash and fully aware of the planned manipulations and they were building positions in desired stocks.

Live channel check bjp satta bazaar settled at 315 now after 3rd poll as bjp likely to get 91 seats. Nda 350+ looks certain.

Why TN was planned in 1st phase because BJP wanted to make big dent and opinion change. BJP winning 12 seats in TN.

Maharashtra faced 56% voting means setback to SHIVSENA. Bjp may not lose as anticipated.

In 3rd phase 91 seats is going to BJP. The phases are selected in such a way where 1st and 2 nd were where BJP was weak and markets took right signals by extrapolating BJP losses.3rd to 7th where BJP is strong and hence BJP will achieve its objective of 350 to 370.

In any case post-election also they will make it 400+ that is no one can change.

This the satta bazaar is now giving 315.

Bears are throwing pea nuts on caged tigers. Be wise, stay invested and keep in mind if nda gets seats below 353 of 2019 they will be pushing next round of reforms vibrantly and July Budget could be path breaking. If you are gambler no one can help but if you are investor can't miss this golden opportunity. 50% returns on today's investment is easy cake...

Bulls mange more bears ...

M K EXIM will be Rs 1000+ for sure as 333 crs market cap should be shame considering the trading co Redington is at Rs 14000 crs. All big guns are in M K and they are accumulating. The day M K announces Rs 40 crs PAT stock will be rocket. You can amass as much as possible when sellers are happy to exit.

A K Spitex compare with LOYAL Textiles and decide.

GTV ENGG yesterday TV 9 carried article where they have quoted us also with target price of Rs 2500 and mentioned ADANI power deal also. No sensible channel can do this without verifying facts from the interested parties. There cannot be smoke without fire. Accumulate.

We will clarify in YMV why and how market was manipulated and how much BJP is getting and how...? I would say in market fall No 2 was interested and election results negative show is also at his behest and he is doing this because he knows Nifty will cross 25000 and try to kiss 25800 in June July which will be 15% hence create negative sentiment and corner stocks which we noticed even at 15400 17100 and now at 22400.

We suggest do not miss this golden opportunity.

No one was bullish in KPT and stock gave you 50% and now heading for 2500 being KIRLOSKAR gr company where RARE has interest and also an EV co which is equated with nothing less than BAJAJ AUTO.

IU had been shouting on GTV ENGG which rose to 510 from 440 immediately after it came out of trade to trade and heading for ATH. After TV 9 verification of ADANI deal it is simple and clear. Opportunity there but to take it or miss it is your call.

M K EXIM is blessed what TATA HUL RIL and NYKAA missed hence this will be the stock of decade and today it is available not because someone is selling but only because they want to control and you all should exit. I saw a trade of 5 lac shares on screen and sellers never want to sell though he is interested in creating lower prices by selling 100 400 500 shares.

TATA Power announced super results and hence it became a sure stock for 4 digit. Wait for BHEL and SAIL results they have to be good.

TATA Communications yesterday announced doubling the revenue of DATA center. Massive positive.

DO not worry what media says about and focus on your work of picking good stocks. Nifty RSI is at 44 and hence I do not see big fall as market is oversold. Unless RSI cross 80 no need to panic. I am always there to guide you if we are entering in bear phase. So please accumulate. Only those buy in adverse market gets uncalled for 20 25% returns effortlessly. I am helping 23000 members and I believe God will help me.

Dow crossed 39000 again as RSI had crashed to 40. Now RSI is 60 which is bullish sign. Unless RSI cross 80 even Dow cannot fall. My call on DOW to see 40000+ soon and then a quick and furious rally.

MY best picks M K, A K and GTV. I do not which will you like.

Last 4 days we saw selling over 3 bn \$ first 1.5 bn \$ from H K based hedge fund which had been not only fixed in front running but also proven wrong on bets taken. FMCG long and Banks shorts and that fund failed on both sides. Hence fund decided to close the positions. We do not know further inside story as there could be other reasons also e g Mauritius rout exposing or money laundering exposing etc etc

Their selling settled by late Tuesday and from Wed right from word go a US fund which is anti-India started selling and sold close 1.5 bn \$ in 2 days. The fund name is SEGANTIL (SOROS).

I am not surprised at all as this was on expected lines. The sequential selling is a sabotage to distort the markets and they did it but could not succeed in their endeavor completely. I am happy to say that Indian markets are matured and DII have absorbed selling over 3 bn \$ in just 4 days. As against this 2 bn \$ selling had broken the back in 2020 hence the strength demonstrated is massive and I will congratulate the Finmin and PM for creating the market balancer. Japan Singapore and few other counties Govt have balancer fund but in India it is DII. From current 47 DII it will rise to 150 an AUM from 54 lacs to 120 lacs in next 2 years suggesting FPI which are now below DII AUM are pea nuts for INDIA. India is not under their influence any more. Gone are the days of CHIDAMBARAM.

I have posted a chart of fii and dii buying/selling in RI section which clearly establish that this Govt is ruthless to deny the dominance of FPI. This was also seen from the additional disclosures for Mauritius Funda. Whole world knows most of these funds are dummy and 18 20 funds are housed at one address at Mauritius.

Why US find did not sell on Monday when H K H F was selling? He was instructed to open their books once former complete. This is why I said it is sabotage and not selling. Now a days selling is done through A I in a programmed manner and for that policy makers have provided ALGO to them. These are my views and you should cross check before relying. Such selling can happen only country goes bankrupt not otherwise. It is wilful distortions.

Why should we complain? The damage is always done in stocks which have run too fast and over owned. What I have analyzed they have sold financials I t and oil where they have combined exposure of over 53%. What else they can sell? Why they did not sell Tata Motors as Fpi exposure to Auto is less than 4%. No one had told you to enter at the highest prices then why complaint? In any case you are also too smart. Your previous 20 trades where you booked profits you do not count at all.

In any case in my wealth creation strategy F and O does not fit though I have good track record in F and O stocks and it will be continued.

In the fake time everything planted are fake. Neither NDA will get anything less than 350 nor will markets go 19000 as circulated in street. It has become habit to swim with the tide. Mandi me mandi and tezi me tezi. In my opinion we are in bull

market and will remain so till 2029 hence these small corrections cannot dither me or my views. In any case I am very bullish and advocate to buy dips till 4th June as number attacks are not ruled out.

Now on facts yesterday FPI shorts crossed 1.63 lac contracts life time high figure. Retail short at 2.14 lac contracts. And RSI dropped to 37. You decide whether Nifty will rise 10% or not ... Dow shown this now its Nifty time. And mind it the brain behind and fall and rise is of No2 hence do fall pray to charts and technical.

CNI has entered in AI which can be seen from our 30th April board announcement and key strategic tie ups. Yet we do not recommend any one to buy CNI shares and if you do please do at your risk and study but for God's sake do not send what's up. We will not reply to any such queries.

Special feature

Last week market ended with extremely bullish note. Global markets were quiet high and so the domestic markets. Street was enjoying the rally. But suddenly many factors came in right from Monday and Nifty crashed by almost 500 points during the week and remained in aligned with TV media calls to sell, sell and sell. The only preaching was this is now SELL on rally market. So it is interesting to know what has changed in 48 hours to see everyone to become bearish and sell everything including the B gr stocks which they had accumulated over years. In short there was tsunami.

Yes, from Friday one Hedge Fund was seller in the market and its name was MARSHALL WACE. The fund manager was removed few days back, may be for front running or some other reasons which I am not sure. His bets on FMCG long and banks shorts failed miserably. Anyway, as a result the fund had decided to exit 1.5 bn \$ stocks. I do not know whether they will be reinvesting in other stocks. Apart from closing positions they had to liquidate their holdings in PSU stocks.

So far it was okay. Market has capacity to digest 1.5 bn \$ and it was done till Wed and the pain of fund selling was over.

But market drivers always have a plan to create artificial markets with the help of media where they are owners also. Media is so badly famed as they made a story that Govt is going to tweak rate rates which the FM had to clarify saying this is fake. F M in fact, also warned that they should have consulted the FINMIN before running this kind of fake story. Anyways, these media houses are so powerful that no one can dare to touch them inducing FINMIN.

This was the sowing of correction and this had to continued next week so that stop losses gets triggered, people turn bearish and write bearish bets, sell cash stocks and this all gets converted into panic mode when margin call is triggered which we saw on Tuesday where everything was down so badly as if market is finished till 4th June 2024.

Do you remember sell off in small caps and mid-caps when SEBI said there is froth and manipulations in the market in March 2024. Yes, market corrected badly on this statement but recovered smartly to test new high and this will be the case every time because we are in the bull market not bear market. GST collection of Rs 2.10 lac crs tell us where we are heading. Here I would like to remind you that I had placed my bets on Rs 2 lac crs + GST though I was not sure of so early. In other words we are growing rapidly beyond the estimates hence we may touch 8.5 GDP in 2025 itself.

Come Monday another agency came heavily on NBFC where norms of NPA were changed irrationally. Even though CLSA had to issue a report saying this will not have major impacts on NBFC, fact remains this will not only damage the margins but also the sentiments. CLSA will do what their clients wants them to do. We have seen them going wrong in TATA MOTORS, TATA POWER, BHEL etc hence at CNI we will not go by what CLSA says but will stick with what CNI believes.

Was it is not enough, a leading industrialist Harsh Goenka twitted that many Kolkata based companies are inflating profits and showing bogus earnings hence there is fraud to that extent. H G also belong to Kolkata and his companies are also showing rise in profits so does his statement is applicable to his companies as well..? Street has to decide. To my mind there was no need of HG commenting on any companies without evidences. Some analysts were so quick to release their video's clearly stating that HG says there is big fraud in market and markets will crash. The timing of video clearly suggest some synchronization of bear syndicate. And if that is true then HG statement was at the behest of someone who was interested in market crash.

Recently I saw some clips of The Big Bull where M M tells the editor of newspaper that they should expose the H M where S D comments that if she does this then M M will be beneficiary as he is short trapped in the market. This could be applicable in given circumstances also.

Visible impacts were not seen as there are now 16 cr investors who bail out even 1.5 bn fund from their selling hence the bear's had to stretch it forward and they got SUPREMO of bears from DUBAI who on record said many stocks will crash 90%. Well, even when V K said in March that markets will crash 25% nothing happened then how this could so called bear will have such a massive impact on the market. 90% correction are they in their senses. Sebi must realize this is froth where no justification was given and media brings such idiots only when they want to show movie called THE BEAR though it always become a flop show and media gets more and more defamed.

Next came a reputed newspaper which allowed to print an article of the bearish analyst which said on record that Nifty will fall 4000 points post-election.

Also released was fake video where it was expressed told that phalodi Satta bazar had predicted just 180 seats to BJP? All fake. We are in touch with few persons from phalodi and getting updates on daily basis. We will deal with BJP status little later in this article with some very interesting factors about voting and how things are shaping. We had drawn your attention earlier also where Dr Prabhakar's video was in circulation who had predicted less than 230 seats to BJP. This matters the most because Dr Prabhakar is husband of Mrs Nirmala Sitaraman the Hon Fin Minister of India.

Nobody in fact knew the real reason for market fall. Even the name of Quant and SBI MF surfaced in selling PSU stocks. Again not correct. Both have raised funds recently and if they have to sell shares they do it in bull market not as distress sell and that too AI programmed sell which never affect market selloff. Hence even this is not a reason for crash. In fact, many shrewd HNI have been kept adding desired stocks in the fall. This clearly suggest that entire drama of market fall was pre-engineered and traders were scapegoats.

In last 40 days MF had raised cash levels which has crossed 6%. They can hold this for short term but not too long. 400 bn \$ is FPI money is waiting in the wing and they will step in on 4th June 2024 and they do not mind giving 10% premium for the entry.

Now let us come on results scenario

Do you know what was the idea to put entire TN in 1st phase and some states in 2nd phase..? These two phases are the states in which BJP was weak so naturally BJP will remain at a low probability of travelling towards 350+. Again the low voting percentage is against BJP in many states like RAJ, GUJ, UP and MP etc hence extrapolation of BJP getting 300 or less seats quiet natural. BJP may take away 12 to 15 seats from TN alone hence any subsequent losses will be set off. Even WB BJP is likely to make big strides forward. They may win 9 seats extra. Thus they have created 20 – 23 seats extra buffer to offset the losses elsewhere. UP will also gain over 2019 tally.

Third phase which was in BJP bastion the equation changed and expectations came that BJP will win 91 seats out of 93. We did live channel checks post this voting and found the bets as under

290 seats no rate

300 seats 15 paisa

315 seats Re 1

350 seats 350

This is BJP alone. Whatever is the result 50 seats will be added from NDA alliances.

No 2 still predict that BJP will not settle anything less than 400 and if does not happen on 4th June they will do in 6 months.

Markets have created excellent opportunity to subscribe to growth (GST collection is an indicator) hence we feel it is a buying opportunity. In any case if everything goes wrong you may lose 20% but if things goes as expected you win 30 % so the ratio of gamble is in favour. You all are masters of gambling and what prevents you from not taking bets you all know it better. Keep away from social media for next two weeks to enjoy life and stock markets.

It is common sense that market are in bull run and every time we see good correction market ran up and crossed new highs but not before cleaning the system. The dirt is in F and O as majority of the traders buy put-call to become overnight millionaire. They are controlled and corrupted by media and social media by and large only because they do not use their brains for self-belief creation. Hardly .01% investors shun their eyes, ears to non-sense stuff and keep of tab on value buying. In just few days they become 25% rich as former comes for buying and later starts booking profit. Mind it 25% is not the profit of entire year in A gr shares. Smart investors earns smart profits. I had made this statement when Nifty was at 15400, at 17100 and 21800 and now at 22400. I will repeat this when we will see Nifty 25000+ in June end. And today Nifty shorts crossed 1 lac contract and even RSI dropped to 41 hence big fall just ruled out. I see 10 to 15% smart rally in next 50 days.

Bears are throwing pea nuts on caged tigers. Be wise, stay invested and keep in mind if NDA gets seats below 353 (2019), they will be pushing next round of reforms vibrantly and July Budget could be path breaking. FPI shorts are at life time high at 1.63 lac contracts, retail short at 2.04 lac contacts and RSI at 37 suggest 10 to 15% rally in Nifty and the man behind this is

none other than No 2 who wants Congress related FPI sell and exit India. They made 25% whenever they bought Nifty big and now another 25% is due to them. 25800 is on cards before June July end.

First sector which we see which will blast post 4th June is Textiles. PM already on record said they wants 600 bn \$ exports. This is not possible without PLI. So immediate PLI scheme announcement is on cards. Which stocks should you focus... I am not in for ARVIND Mills as this is over owned stocks and belong to the Ocean category. Hence my focus will on the Ponds and there I see RIBA, LAHOTI, LOYAL and AK as best bets as they are not only undervalued but also very at very attractive valuations from where chances of going wrong is absolutely nil.

GST collection is also pointer to massive rise in per capita income. This should drive consumption theme in crazy manner and for me only stock which I want to focus is M K EXIM. Recently we had visited DENMARK, SWEDEN and NORWAY and found that cosmetic we are using from M K are 90% cheaper and we may see massive price hikes which will bolster M K Balance Sheet many fold and it will turn into a golden multi bagger.

AK SPINTEX we have included on show case in the ICAI presentation as co have 28% ROCE, 24% ROE, PE 6 and vertical growth year after year. A perfect multi bagger on any criteria. The copy of presentation will be uploaded next week.

GTV Engineering started moving immediately after coming out of trade to trade and crossed Rs 500. Very soon should cross ATH and if results we believe come the way other ENGG companies delivered then should be in 4 digit. Food division turning net positive and power the deal is round the corner. At 150 you can't own even the shed of ENGG co forget the entire business.

I have been repeatedly saying that we should bet only on micro-cap companies and not large companies. Big hands create big demand and we have to wait till big hands enter. KPT we spotted at Rs 550 and now crossed Rs 900 after super results and Rs2.5 dividend and CNI members enjoyed the ride. We feel stock will cross 1200 1500 where you can take 50% profits and rest hold for 10 years in zero cost portfolio..

Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	11/05	18,963.68	+425.87	+2.30
Singapore	Straits Times	11/05	3,290.70	+24.75	+0.76
United States	NASDAQ	11/05	16,340.87	-5.39	-0.03
United States	DJIA	11/05	39,512.84	+125.08	+0.32
United States	S&P 500	11/05	5,222.68	+8.60	+0.16
Japan	Nikkei 225	11/05	38,229.11	+155.13	+0.41
United Kingdom	FTSE 100	11/05	8,433.76	+52.41	+0.63
Malaysia	KLSE Composite	11/05	1,600.67	-0.55	-0.03
Indonesia	Jakarta Composite	11/05	7,088.80	-34.82	-0.49
Thailand	SET	11/05	1,371.90	+2.61	+0.19
France	CAC 40	11/05	8,219.14	+31.49	+0.38
Germany	DAX	11/05	18,772.85	+86.25	+0.46
Argentina	MerVal	11/05	1,407,511.00	-27,411.00	-1.91
Brazil	Bovespa	11/05	127,599.57	-588.77	-0.46
Mexico	IPC	11/05	57,718.04	-128.04	-0.22
Austria	ATX	11/05	3,686.55	+14.90	+0.41
Belgium	BEL-20	11/05	4,013.33	+27.93	+0.70
Netherlands	AEX General	11/05	910.59	+6.38	+0.71
Spain	Madrid General	11/05	1,101.35	+5.26	+0.48
Switzerland	Swiss Market	11/05	11,753.70	+151.49	+1.31
Australia	All Ordinaries	11/05	8,022.70	+28.48	+0.36
China	Shanghai Composite	11/05	3,154.55	+0.23	+0.01
Philippines	PSE Composite	11/05	6,511.93	-30.53	-0.47
Sri Lanka	All Share	11/05	12,518.97	+122.07	+0.98
Taiwan	Taiwan Weighted	11/05	20,708.84	+148.07	+0.72
South Korea	KOSPI	11/05	2,727.63	+15.49	+0.57

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